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ATTORNEY OR PARTY WITHOUT ATTORNEY (Name and Address):
TELEPHONE NO
619-440-4444
Sally Smith
123 Main Street
EI Cajon, CA 92020
attorney for (Name): Self-Represented Litigant
SUPERIOR COURT OF CALIFORNIA, COUNTY OF
San Diego
PETITIONER: Sally Smith
RESPONDENT:John Smith
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SCHEDULE OF ASSETS AND DEBTS $\square$ Petitioner's $\square$ Respondent's

CASE NUMBER:

- INSTRUCTIONS -

List all your known community and separate assets or debts. Include assets even if they are in the possession of another person, including your spouse. If you contend an asset or debt is separate, put $P$ (for Petitioner) or $R$ (for Respondent) in the first column (separate property) to indicate to whom you contend it belongs.

All values should be as of the date of signing the declaration unless you specify a different valuation date with the description. For additional space, use a continuation sheet numbered to show which item is being continued.


| ITEM NO. | $\begin{aligned} & \text { SEP. } \\ & \text { PROP } \end{aligned}$ | DATE <br> ACQUIRED | CURRENT GROSS FAIR MARKET VALUE | AMOUNT OF MONEY OWED OR <br> ENCUMBRANCE |
| :---: | :---: | :---: | :---: | :---: |
| 4. VEHICLES, BOATS, TRAILERS (Describe and attach copy of title document.) <br> 2010 Honda Accord 2018 Toyota Tacoma |  | $\begin{array}{\|l} 2010 \\ 2018 \end{array}$ | $\begin{array}{lr} \text { \$ } & \\ & \\ & 5,000.00 \\ & 15,000.00 \end{array}$ | \$ |
| 5. SAVINGS ACCOUNTS (Account name, account number, bank, and branch. Attach copy of latest statement.) <br> Union Bank - H <br> Wells Fargo - W <br> Chase - W | $P$ | During marriage During marriage After separation | Unknown $\begin{array}{r}1,200.00 \\ 250.00\end{array}$ |  |
| 6. CHECKING ACCOUNTS (Account name and number, bank, and branch. Attach copy of latest statement.) <br> Union Bank - H <br> Wells Fargo - W <br> Chase - W | $P$ | During marriage During marriage After separation | Unknown $800.00$ $1,000.00$ |  |
| 7. CREDIT UNION, OTHER DEPOSIT ACCOUNTS (Account name and number, bank, and branch. Attach copy of latest statement.) None |  |  |  |  |
| 8. CASH (Give location.) None |  |  |  |  |
| 9. TAX REFUND $2019$ | P | 04/20 | 1,350.00 |  |
| 10. LIFE INSURANCE WITH CASH SURRENDER OR LOAN <br> VALUE (Attach copy of declaration page for each policy.) None |  |  |  |  |


| ITEM NO. | $\begin{aligned} & \text { SEP. } \\ & \text { PROP } \end{aligned}$ | DATE <br> ACQUIRED | CURRENT GROSS <br> FAIR MARKET VALUE | AMOUNT OF MONEY OWED OR <br> ENCUMBRANCE |
| :---: | :---: | :---: | :---: | :---: |
| 11. STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS <br> (Give certificate number and attach copy of the certificate or copy of latest statement.) <br> None |  |  | \$ | \$ |
| 12. RETIREMENT AND PENSIONS (Attach copy of latest summary plan documents and latest benefit statement.) County of San Diego - W - CP portion <br> County of San Diego - W - SP portion <br> Military retirement - H <br> 13. PROFIT-SHARING, ANNUITIES, IRAS, DEFERRED COMPENSATION (Attach copy of latest statement.) None | P | During marriage After separation During marr. | Unknown <br> Unknown <br> Unknown |  |
| 14. ACCOUNTS RECEIVABLE AND UNSECURED <br> NOTES (Attach copy of each.) None |  |  |  |  |
| 15. PARTNERSHIPS AND OTHER BUSINESS INTERESTS (Attach copy of most current K-1 form and Schedule C.) None |  |  |  |  |
| 16. OTHER ASSETS Pets |  | During marriage | 0.00 |  |
| 17. TOTAL ASSETS FROM CONTINUATION SHEET |  |  |  |  |
| 18. TOTAL ASSETS |  |  | $\text { \$ } 100,100.00$ | $\begin{aligned} & \$ \\ & 50,000.00 \end{aligned}$ |


| ITEM NO. | $\begin{aligned} & \text { SEP. } \\ & \text { PROP } \end{aligned}$ | TOTAL OWING | DATE INCURRED |
| :---: | :---: | :---: | :---: |
| 19. STUDENT LOANS (Give details.) <br> Sallie Mae <br> 20. TAXES (Give details.) <br> None | $P$ | $\begin{array}{rrr} \$ & \\ & \\ & 10,000.00 \end{array}$ | Before marriage |
| 21. SUPPORT ARREARAGES (Attach copies of orders and statements.) None |  |  |  |
| 22. LOANS - UNSECURED (Give bank name and loan number and attach copy of latest statement.) Paypal | P | 500.00 | After separation |
| 23. CREDIT CARDS (Give creditor's name and address and the account number. Attach copy of latest statement.) <br> Citi Visa Discover Victoria's Secret |  | $\begin{array}{r} 1,200.00 \\ 600.00 \\ 300.00 \end{array}$ | During marriage |
| Kohls <br> 24. OTHER DEBTS (Specify.): <br> None | P | 500.00 | After separation |
| 25. TOTAL DEBTS FROM CONTINUATION SHEET |  |  |  |
| 26. TOTAL DEBTS |  | $\begin{array}{\|ll} \$ & \\ & 13,100.00 \end{array}$ |  |

27. $\square$ (Specify number): $\qquad$ pages are attached as continuation sheets.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Date: Date of signing

Sally Smith $\qquad$

